

# Software and Service Information for Application Programming Interface (“API”) Integrations

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## A. Overview

Depending on the nature and scope of the Client’s Integration, Benevity’s application programming interface (“API”) will enable Participants to make donations of money or track volunteer time in respect of Recipient Organizations that are available in the Benevity Causes Portal. The API allows Clients to utilize Benevity’s Platform via API calls between the Client’s own end-user-facing application(s) and the Benevity Platform in order to administer its giving programs. The API will only be made available to the Client if so indicated in an applicable Benevity Order Form or Change Order. The fundraising applications or giving programs for which the Client wishes to utilize the Benevity Platform are described in the relevant Benevity Order Form or Change Order.

## B. Disbursements

**Note:** The Client's use of Benevity's API may allow for the disbursements of funds to Recipient Organizations via the Benevity Platform, if so indicated in the Order Form or Change Order. In such case, this Section B (Disbursements) will apply.

### Foundations

Benevity works with third-party charitable foundations that are registered in the jurisdictions in which they are established and which utilize donor advised funds ("**Foundations**") so that donation funds can be aggregated and disbursed via the Benevity Platform. Arrangements that are substantially equivalent to donor advised funds may also be used by Foundations in certain countries outside of the United States. As is required under applicable laws and customary for the utilization of donor advised funds, the Foundation takes full legal ownership, control and discretion over donation funds it receives as of the Donation Date but may take into consideration, although it is not legally obligated to follow, advice from Participants as to the recommended Recipient Organization(s) ("**Donor Advice**") when disbursing donations (except in very limited circumstances where required by law—for example, Fonds de Participation in France). Any interest earned on donations belongs to the Foundation. Donor Advice is provided when a donation has been made via the Benevity Platform and a Participant has recommended a Recipient Organization to receive a distribution from the Foundation. The Client Integration will indicate one or more Specified Country(ies), as set forth in the Order Form, Change Order or Statement of Work. If the Order Form, Change Order or Statement of Work includes countries not listed in the below list of countries and experiences, then the applicable donations will be routed through Cross-Border Donations as described below and such donation will typically be processed in the currency of such country. Additional Specified Countries may be added upon the Parties' mutual agreement. If indicated in the Order Form or Change Order, the Client Integration will also include Cross-Border Donation functionality for Cross-Border Donations, as described below.

*The current list of Foundations that Benevity works with is as follows:*

#### **Experience/Functionality and Name of Foundation\***

Aotearoa New Zealand: [Aotearoa New Zealand Online Giving Foundation](#)

(Note: In the event payroll deductions are included for the Aotearoa New Zealand Online Giving Foundation, Client should ensure that the IR348 (Employment Information Form) and the IR345 (Employer Deductions Form) are filed electronically with Inland Revenue prior to enabling payroll deduction functionality].

Australia: [The Trustee for the Australian Online Giving Foundation](#)

Canada: [Canadian Online Giving Foundation](#)

France: [Fonds de Participation Solidaire](#)

Germany: [Haus des Stiftens für Unternehmen & Non-Profits gGmbH](#)

India: [Online Giving Foundation \(India\)](#)

Ireland: [The Irish Online Giving Foundation](#)

United Kingdom: [Charitable Giving](#)

United States: [American Online Giving Foundation, Inc.](#)

Cross-Border Donations: [The UK Online Giving Foundation](#)

*\*Benevity may replace any Foundation in the list above with a different Foundation at any time upon notice to Client .*

There are several ways to make donations through the Benevity Platform. Depending upon the nature and mechanics of the Client Integration and features selected in the Order Form or Change Order, the Benevity Platform may allow for: (a) donations made by a Participant using its own funds (such as via a credit card, PayPal or payroll deduction) (a "**Direct Gift**"); (b) donations made as part of a Matching Program funded by Client or Matching Partners (a "**Matching Gift**"); and/or (c) an arrangement under which an End User is afforded the right to provide Donor Advice respecting a donation made by Client or other Participant (such as a charitable gift card, "dollars for doers" grant or some Matching Gifts) (a "**Donor Advice Gift**").

*Special Circumstances.* In circumstances where: (i) Donor Advice is not provided by a Participant within a timely manner and in any event within 12 months following December 31 of the year of the Donation Date of such Donation Funds; (ii) a required Matching Gift for a donation has not been provided to the Foundation by the entity providing the Matching Gift; (iii) an Eligible Cause recommended by a Participant as part of Donor Advice is (a) no longer registered or in good standing with applicable tax laws or other relevant regulatory authority, or (b) otherwise suspended or no longer in the Eligible Cause Database; or (iv) the Foundation, exercising its discretion as the sponsoring organization of a donor advised fund or equivalent arrangement, chooses to decline to follow the Donor Advice, then the relevant Foundation will make the determination as to the Recipient Organization to which the donation will be made. In such circumstances, Benevity will liaise with the relevant Foundation and advocate for the ability of the Client and/or Participant, as applicable, to provide alternative Donor Advice through the Benevity Platform.

The Client agrees that a Participant may in no event accept or receive more than an incidental benefit in return for donations disbursed through the Benevity Platform.

*India Experience.* Notwithstanding anything set out in the Order Form or Change Order, the following requirements apply to Client's deployment of the Benevity Platform in India since Online Giving Foundation (India) is a charitable public trust registered in India but not registered under the Foreign Contribution (Regulation) Act, 2010 as amended from time to time (the "**FCRA**") and, as such, is prohibited from accepting foreign contributions:

1. *End Users.* To comply with requirements applicable under foreign contribution and charitable trust legislation in India, only Indian citizens living in India will be able to donate to Indian organizations via the Benevity Platform. Client will provide documentation to Benevity or Online Giving Foundation (India) (or any replacement foundation) upon request and in the designated format to verify compliance with this section. Client and/or End Users must also provide End User home addresses and Permanent Account Numbers to Benevity or Online Giving Foundation (India) (or any replacement foundation) upon request.
2. *Client.* Client, and any related corporate or foundation entity that will be remitting funds to Online Giving Foundation (India) (or any replacement foundation) on behalf of Client, must provide documentation to Benevity or Online Giving Foundation (India) (or any replacement foundation) upon request and in the designated format to enable Online Giving Foundation (India) (or any replacement foundation) to comply with requirements under applicable foreign contribution and charitable trust legislation.

## **Donation Funding Process**

*Donation Reports.* The Benevity Platform will generate and electronically submit to Client a monthly report (the "**Donation Report**" or "**DR**") which will identify the donation amounts donated by Participants within the Client Integration during the preceding month. The DR will also identify the Donation Funding Amount (as defined herein). The "Donation Funding Amount" means (i) the donation amounts that the Client has chosen to donate to the relevant Foundation(s) during the preceding month, which may be in relation to the Participant donation amounts (including without limitation matching amounts) and which may also be unrelated to Participant donation amounts; and (ii) any Participant donation amounts that were donated in the preceding month and which are held by Client on behalf of the relevant Foundation(s). Separate DR(s) may be provided to Client in respect of each Specified Country. The Donation Funding Amount will be transferred by Client to the respective Foundation(s) in the currency of the Specified Country via EFT or ACH (checks are not accepted) within fourteen (14) days following the issue date of the DR. From the applicable Donation Date and until the actual transfer of the Donation Funding Amount to the Foundation(s), Client agrees to hold funds representing the applicable Donation Funding Amount as limited agent for, and on behalf of, the respective Foundation(s) (the "Agency Property"). Client may commingle the Agency Property with any other property or assets until transferred.

Client may choose, in its sole discretion, to make payment(s) of donations to the Foundation on account of future Donation Funding Amounts in advance of the DR funding date (the **"Float Fund"**). The intent of the Float Fund is to facilitate disbursement within a timely fashion in recognition of Donation Funding Amounts and provide the Foundation with a sufficient balance of funds to be distributed to Recipient Organizations for future periods. If Client chooses to transfer Float Funds to the Foundation, then the Parties will discuss and agree upon the timing, amounts and other details regarding such transfer of Float Funds. For clarity, Float Funds constitute a donation to the Foundation and are subject to the same terms and conditions as all other donations as contemplated in this Software and Service Information document.

**Non-Payment of Funds.** In circumstances where: (i) Client has not provided all or any portion of the Donation Funding Amount or other Participant or Merchant Account provider has not provided all or any portion of the Donation Funds; or (ii) in the event a Foundation reverses a transaction or returns any portion of Donation Funds due to an administrative error of the Participant (or if deemed necessary by the Foundation in its sole discretion due to exceptional circumstances), then no donation can be deemed effected for funds not received or returned by the Foundation and no receipt validly issued for such funds.

*Funds Disbursement to Recipient Organizations.* The Foundations typically make monthly disbursements (less applicable markup and deductions as outlined herein, including without limitation Cause Support Fees, foreign exchange markup and Merchant Fees, as such terms are defined herein ) to Recipient Organizations, either by EFT/ACH or manual check, provided that: (i) none of the Special Circumstances apply; (ii) the Manual Check Threshold (as defined below) has been met, if applicable; (iii) non minimum donation/disbursement thresholds or maximum limits apply and there are no Recipient Organization requirements for different disbursement timing; and (iv ) the Foundations are in receipt of sufficient Donation Funds from Client, Merchant Account providers or other Participants to disburse to Recipient Organizations.

## **Cross-Border Donations**

*Generally.* Notwithstanding anything to the contrary set forth in the Agreement, if a valid Order Form, Change Order or Statement of Work indicates that Client's applicable Giving Program and Client Integration are set up to allow Participants to provide Donor Advice in favor of certain International Causes (as defined below) and/or certain Non-Profit Organizations, then a separate Foundation (currently The UK Online Giving Foundation) will be involved in processing the donations which accompany such Donor Advice (the **"Cross-Border Donations"**). The applicable Donation Funds for Cross-Border Donations will be provided by the Participants to such Foundation and then disbursed to International Causes and/or Non-Profit Organizations by such Foundation with consideration of applicable Donor Advice and in accordance with all other applicable terms of this Software and Service Information document (including without limitation the Special Circumstances). For further clarity, it is acknowledged that Non-Profit Organizations are not Eligible Causes. Cross-Border Donations will be subject to substantively the same provisions that are applicable to the Donation Funds provided to the other

Foundations. The timing and mechanics of Cross-Border Donations (including without limitation use of a DR, funding dates, Donor Advice and deductions for Cause Support Fees, Merchant Fees and other applicable markups or deductions outlined herein) will generally be dealt with as described elsewhere in this Software and Service Information document, subject to the differences outlined in this section. The list of International Causes and Non-Profit Organizations presented to Participants will be determined by Benevity at its discretion. An **“International Cause”** is defined as (i) an Eligible Cause that is located and/or registered in a country outside of the Specified Country(ies) listed in the applicable Order Form, Change Order or Statement of Work and/or (ii) an Eligible Cause that is located and/or registered in a given Specified Country, but only if the applicable Participant is using a Client Integration that corresponds to a different Specified Country.

Typically, Participants with access to Cross Border Donation functionality may be presented with the opportunity of providing Donor Advice in favour of both Eligible Causes and Non-Profit Organizations. In contrast, when donations are not Cross Border Donations, then the Participant will typically be presented with the opportunity of providing Donor Advice in favour of Eligible Causes only.

Global Restrictions. When utilizing the System and Services, Client must comply with the instructions communicated by Benevity to Client regarding various local legal restrictions which may limit the participation of Participants in certain countries/regions, as required by applicable local law or regulations in such locations. Such instructions may be communicated by Benevity by way of posting updates at <https://b-hive.benevity.com/hc/en-us/sections/360012620011-Regulatory-Updates> , and Client is responsible for monitoring and complying with such updates.

Donation and disbursement thresholds and limits. Due to operational and/or security related considerations, the Benevity Platform may impose minimum donation or disbursement thresholds and/or maximum donation or disbursement limits in certain circumstances for a donation or disbursement to be processed.

## **Miscellaneous**

*Manual Checks.* To increase efficiencies, Benevity encourages Recipient Organizations to provide electronic banking information so they may receive electronic payment of Donation Funds. In the event that a Recipient Organization has not provided its electronic banking information, then, as an administrative convenience to the Foundations and Recipient Organizations, a minimum dollar amount is required to be met before a manual check will be sent by the applicable Foundation to such Recipient Organization. Specifically, donations allocated across the entire Benevity Platform (from all Participants, including all of Benevity's clients) to a Recipient Organization that has not signed up for electronic payment via the Benevity Causes Portal must equal at least US\$100 (the **“Manual Check Threshold”**) before a check will be sent to such Recipient Organization. However, amounts allocated to Recipient Organizations that are below the Manual Check Threshold will be “swept” annually if the amount being disbursed is at least US\$20, resulting in a distribution of such amounts by check approximately once every

twelve months. If, at the time of an annual “sweep”, all amounts allocated to a Recipient Organization are below US\$20 and such Recipient Organization has not signed up for electronic payment via the Benevity Causes Portal, then the related Donor Advice may be rejected and the applicable Participant(s) may be given an opportunity to provide alternate Donor Advice.

In addition, if a Recipient Organization does not enroll for electronic payments then a manual check fee (as determined from time to time in Benevity’s sole discretion) will be applied on check disbursements to cover processing costs (as set forth in the online fee schedule found at [https://cdn.bfldr.com/ZZ11QL2O/at/5rxzs54q3b4p3n8j6kbw3wf7/Benevity\\_Fees\\_Schedule\\_092023.pdf](https://cdn.bfldr.com/ZZ11QL2O/at/5rxzs54q3b4p3n8j6kbw3wf7/Benevity_Fees_Schedule_092023.pdf)) and will be deducted from the Donation Funds accordingly. Benevity may update the above-mentioned fee schedule from time to time and any such changes will come into effect immediately upon Benevity’s updates. Notwithstanding the above, checks will not typically be distributed to any Recipient Organization outside of the US or Canada and such Recipient Organizations outside of the US or Canada will typically need to sign up for electronic payment via the Benevity Causes Portal in order to receive Donation Funds. An important advantage of electronic funds transfer (EFT) is that for most countries (except occasionally in countries located in Africa, South America or Asia) there is no minimum disbursement threshold for electronic payment of donations.

*Administrative Fees.* Upon the applicable Foundation obtaining beneficial ownership of any Donation Funds (including any Matching Gifts), it will deduct an amount to cover administrative and operating expenses (the “**Cause Support Fee**”) (as set forth in the online fee schedule found at [https://cdn.bfldr.com/ZZ11QL2O/at/5rxzs54q3b4p3n8j6kbw3wf7/Benevity\\_Fees\\_Schedule\\_092023.pdf](https://cdn.bfldr.com/ZZ11QL2O/at/5rxzs54q3b4p3n8j6kbw3wf7/Benevity_Fees_Schedule_092023.pdf)) unless Benevity and Client mutually agree that such fee will be paid for by Client to the applicable Foundation. Benevity may update the above-mentioned fee schedule from time to time and any such changes will come into effect immediately upon Benevity’s updates. In the unlikely event that Client remits a Foundation’s Cause Support Fee to Benevity, Benevity will hold such Cause Support Fee as agent on behalf of the applicable Foundation. For donations made via a Merchant Account, the applicable Merchant Account charges and markups (the “**Merchant Fees**”) will be deducted from the Donation Funds, unless Benevity and Client mutually agree that such fee will be paid for by Client. The Merchant Fees currently applied are a certain percentage of the applicable Donation Funds (as set forth in the online fee schedule found at [https://cdn.bfldr.com/ZZ11QL2O/at/5rxzs54q3b4p3n8j6kbw3wf7/Benevity\\_Fees\\_Schedule\\_092023.pdf](https://cdn.bfldr.com/ZZ11QL2O/at/5rxzs54q3b4p3n8j6kbw3wf7/Benevity_Fees_Schedule_092023.pdf)), and such Merchant Fees may be split between the Merchant Account provider and the applicable Foundation. Benevity may update the above-mentioned fee schedule from time to time and any such changes will come into effect immediately upon Benevity’s updates. Cause Support Fees and Merchant Fees do not reduce the receiptable/acknowledged amount of the donation to the Participant but are netted off from the Donation Funds received by the Foundation; such amounts are therefore deducted from amounts distributed to Recipient Organizations (unless Benevity and Client mutually agree that such fee(s) will be paid for by Client).

*Foreign currency exchange:* If Donation Funds are received in a currency that is different from the currency used in the applicable Specified Country and/or in the location of the Recipient Organization or Foundation (as applicable), then a foreign currency exchange may be undertaken at the sole discretion of the applicable Foundation or Benevity in order to process the donation.

In such case, a foreign exchange markup may be applied on the currency exchange from one currency to another, including on any intermediate currency conversions that the Foundation(s) and/or Benevity deem appropriate in their sole discretion. The foreign exchange markup is currently equal to a certain percentage of the interbank exchange rate (as set forth in the online fee schedule found at [https://cdn.bfldr.com/ZZ11QL2O/at/5rxzs54q3b4p3n8j6kbw3wf7/Benevity\\_Fees\\_Schedule\\_092023.pdf](https://cdn.bfldr.com/ZZ11QL2O/at/5rxzs54q3b4p3n8j6kbw3wf7/Benevity_Fees_Schedule_092023.pdf)). Such markup rate is subject to change in the event that the banking partner of the applicable Foundation adjusts the applicable foreign exchange fee. Benevity may update the above-mentioned fee schedule from time to time and any such changes will come into effect immediately upon Benevity's updates. Such markup may be split between the applicable Foundation and its banking partner.

*Reversals:* Donation Funds are not refundable. In the event a Foundation agrees in its sole discretion to a transaction reversal requested by Client, a reasonable administrative fee may be charged in an amount not to exceed \$250 per reversal. If there is a charge-back in respect of any transaction made via the Merchant Account, then the amount of any such charge-back will be paid for by Client in the case of a shortfall of the Donation Funds, unless Client has obtained consent for such reversal from Benevity and the relevant Foundation.

*Donation Receipts/Acknowledgements.* Due to the micro-donation nature of applicable Giving Programs, Participants will typically not receive documentation from a recipient Foundation evidencing their donations. If, however, the Client and Licensor have agreed otherwise, then the Participant may receive from the applicable Foundation, in respect of actual donations received by the Foundation, a document evidencing their donations, which may be provided as a PDF file accessible through the System or by email or other method and will typically be issued no later than two (2) months following the end of the calendar year in which the donation was made. In addition to the above, such documentation may not be issued if the applicable Participant has not provided the information required by December 31 of the calendar year in which the donation(s) were made or if the Foundation determines that such documentation cannot be issued under applicable law. Benevity and/or the applicable Foundation may void or cancel any documentation evidencing donation that was improperly issued through the System for any reason. If such documentation is provided to Participants, then Cross-Border Donations will typically result in a donation acknowledgment being issued while any other donations made through the Benevity Platform will typically result in a donation receipt being issued. Participants should consult their own tax and legal advisors respecting tax deductibility or other impacts of donations made.

Benevity and/or the applicable Foundation reserves the right (at their sole discretion) to void or cancel any donation receipt or acknowledgement that has been improperly issued under the Benevity Platform for any reason upon providing notice of any such event to Client. Client agrees to make reasonable commercial efforts to provide notice of any such event to the relevant Participant.



*No Tax Liability:* Benevity makes no representation or warranty as to the legitimacy and legality of any particular Eligible Cause listed in the Eligible Cause Database, it being understood that the Eligible Cause Database is based upon listings provided and updated by the applicable charity regulatory agencies in the Specified Countries and/or in other countries, as applicable. Further, the issuance of a donation receipt or acknowledgement through the Benevity Platform or by a Foundation does not represent confirmation, assurance or opinion that the transaction giving rise to such receipt represents a tax credit or deduction respecting any Participant and all Participants must rely on their own tax and accounting advice respecting all such matters. In no event will Benevity or any Foundation be responsible or liable for direct or indirect damages resulting from any tax, interest, fines, damages, penalties, reassessments or other levies imposed on any Participant by any taxing authority (governmental or otherwise) arising from or in connection with any Giving Program or the use of the Benevity Platform or the API, whether through Client or Participant use of the Benevity Platform, the API or otherwise. Benevity has not provided and does not provide any tax or legal advice. Without limiting any other term of the Agreement it is acknowledged that: (a) donation functionality and tracking through API and the Benevity Platform are delivered, accessed and updated over the internet; (b) the API and the Benevity Platform are created and distributed by Benevity consistent with industry standards which may not address all problems associated with the delivery of software and functionality via the internet; (c) the Foundations are receiving and disbursing Donation Funds to Recipient Organizations (with consideration of Donor Advice) in accordance with industry practice in their Specified Country, as applicable; (d) congestion over the internet, data delay and Client's own network configuration and data security practices may slow or impact the performance of or access to the Client Integration; and (e) the creditworthiness of End Users and the approval and completion of financial transactions by the Merchant Account provider are outside the scope of influence of the Benevity Platform or any Foundation.

*Terms of Use.* End User Terms of Use will be agreed to by Participants prior to utilizing the API's functionality. If any Participant utilizes the Benevity Platform in violation of such End User Terms of Use (or in violation of the Agreement), Benevity may immediately suspend and/or terminate such Participant's access to the Benevity Platform functionality. In particular, as required by various applicable laws and regulations, the End User Terms of Use require that no Participant (or related/affiliated person) receive more than an incidental benefit in return for a donation (prohibited benefits including without limitation memberships, tickets, tuition and sponsorships).

*Platform Guidelines:* Clients must comply with the Benevity Platform Guidelines located at [https://cdn.bfldr.com/ZZ11QL2O/as/56fx794hxcz6p92v6p5b3/Benevity\\_Platform\\_Guidelines](https://cdn.bfldr.com/ZZ11QL2O/as/56fx794hxcz6p92v6p5b3/Benevity_Platform_Guidelines). Such guidelines outline our non-discrimination and hate speech policies and apply to all users, causes and clients on the Benevity Platform.

*Volunteering:* If so indicated in an applicable Order Form or Change Order, Client will have access to "Volunteering" via the API, which enables Participants to access certain volunteer opportunities. Neither Benevity nor any Foundation has any liability for any property damage or personal injury (including death) which may be incurred due to the posting of or participation in

a volunteer opportunity. Benevity is not responsible for the content or information posted or shared through the Volunteering solution by Client, its employees or any other parties.

Within thirty (30) days after the termination of the Client's rights to use the Benevity Platform or API for any reason, and without derogating from any other obligations of the Parties under the Agreement, the Client will transfer any Agency Property held for the respective Foundations respecting Donation Funds or otherwise pay all sums remaining unpaid to the respective Foundations under the Agreement.

## D. Client Programs

The applications or giving programs for which the Client wishes to utilize the Benevity API and Benevity Platform are described in the relevant Benevity Order Form or Change Order. The Client must obtain prior written approval of Benevity, acting reasonably, to confirm proper mechanics and receiptability for tax and other purposes, if Client wishes to create or implement fundraising applications or giving programs that are not listed on the Benevity Order Form or Change Order. The Client agrees that it is responsible for any legal or regulatory requirements that apply with respect to its use of Benevity's API.

## E. Documentation and Technical Assistance

Upon the valid execution of a Benevity Order Form or Change Order for Benevity's API, Benevity will provide Client with such documentation and reasonable technical assistance required for the Client to complete the Client Integration. This is in addition to the support and maintenance provided as part of Benevity's standard offering as may be referenced elsewhere in the Agreement, provided however that, notwithstanding anything to the contrary in the Agreement, it is acknowledged that Benevity will not be responsible for providing support to End Users of the API. Client will be responsible for support to End Users of the API which may include providing a FAQ and/or providing other end user care services it currently provides in its programs.

## F. Service & Maintenance

Please see our Service Level Agreement ([https://benevity.com/service-level-addendum?hs\\_preview=XcEnlRwL-139741568415](https://benevity.com/service-level-addendum?hs_preview=XcEnlRwL-139741568415)) which sets out information pertaining to our service and support offering.

Please refer to our Information Security Addendum (<https://benevity.com/information-security-addendum>) which sets out information pertaining to our technical and organisational measures.

## Schedule A – Definitions

As used in this Software and Services Information document, the following terms have the following meanings when capitalized:

**“Benevity Platform”** means the platform developed by or for Benevity, by which Participants may make contributions of funds by various means to Foundations and Recipient Organizations and/or provide recommendations/advice about which Recipient Organizations should receive contributions, including any proprietary software product or other service provided by Benevity or its subcontractors for the benefit and use by Participants in connection with such platform, and including without limitation, the Benevity application programming interfaces.

**“Causes Portal”** means the online portal maintained by Benevity for purposes of allowing Eligible Causes and Non-Profit Organizations to register with Benevity and create a profile of their organization.

**“Client Integration”** means the specific configuration and integration of the API for use by the Client.

**“Donation Date”** is the date upon which the applicable Foundation becomes the beneficial owner of the funds representing the allocated donation transactions. In the case of a Direct Gift from a Participant, this is typically the date upon which the Participant provided instructions through the Benevity Platform to make the donation; and (ii) in the case of a Matching Gift, this is typically the date corresponding to the applicable date of the Direct Gift for which the Matching Gift applies.

**“Donation Funds”** means the cash value of all donations tracked and recorded via the Benevity Platform, as part of the Client’s utilization of the API, whether by way of a Direct Gift, Matching Gift, Donor Advice Gift, or otherwise.

**“Effective Date”** means the effective date of the applicable Order Form or Change Order.

**“Eligible Causes”** means charities that are registered and/or in good standing with their relevant local governing authority.

**“Eligible Cause Database”** means the database of Eligible Causes that are eligible to receive Donation Funds via the Benevity Platform.

**“End User(s)”** means those individuals who are authorized by Client to be provided with limited access to Benevity Platform functionality via the Client Integration of the API.

**“Giving Programs”** means matching campaigns or other giving programs established by Client from time to time.

**“Matching Partners”** means those Client-approved third parties who participate in or initiate Giving Programs.

**“Matching Program”** means a Giving Program whereby Client, a Matching Partner or other Participant matches an End User’s Donation Funds.

**“Merchant Account”** means a merchant account maintained by the applicable Foundation which, in most cases, currently supports transactions made using PayPal, MasterCard, Visa, Discovery and/or American Express accounts.

**“Non-Profit Organizations”** means non-profit organizations which are not registered charities.

**“Participant”** means, as the case may be, End Users, Client or Matching Partners.

**“Recipient Organizations”** means, collectively, Eligible Causes and Non-Profit Organizations.

**“Special Circumstances”** means those circumstances described in the first sentence of the paragraph entitled “Special Circumstances” in Section B of this Software and Service Information.

**“Specified Country(ies)”** means those country(ies) (if any) corresponding to the disbursement of funds via the Benevity Platform. A listing of the applicable Specified Country(ies) is included in the Order Form or Change Order.

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